

8.9.2009

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The Board of Directors of Componenta decided on a share issue and offering of a subordinated capital loan

The Board of Directors has, on 8 September 2009, decided on a share issue where the company, derogating from the pre-emptive right of the shareholders, offers new shares in the company for subscription by the company's shareholders, holders of the capital notes, and by professional clients referred to in Chapter 1, Section 4 in the Securities Market Act. The company intends to use the assets to be obtained with the share issue for strengthening the company's balance sheet and financial position, and therefore, there are weighty financial reasons from the company's perspective for derogating from the pre-emptive right of the shareholders. The decision on a share issue is based on the authorization granted by the Extraordinary General Meeting of Shareholders today on 8 September 2009.

A maximum total of 6,500,000 new shares will be issued. The minimum subscription is 1,000 new shares in the company. The subscription price is EUR 4.50 per share. The subscription price is based on the share price of the company's share. The volume weighted average share price between 1 January 2009 and 7 September 2009 has been EUR 4.54 per share. The share price of the company's share was EUR 4.73 on 7 September 2009. The difference between the share price and the subscription price is thus EUR 0.23. The share subscription price will be credited to the reserve for invested unrestricted equity. The subscription period for the new shares will be from 14 September 2009 to 18 September 2009. Approved subscriptions must be paid no later than 28 September 2009, in accordance with the instructions provided by the subscription place. New shares will be registered in the subscriber's book-entry account when they are entered into the Trade Register, which is estimated to take place on 12 October 2009. Trading in new shares will begin on the NASDAQ OMX Helsinki Ltd around 13 October 2009. The Board of Directors shall decide on the procedure to be followed in the event of oversubscription. In the event of oversubscription, the aim will be to allocate the New Shares to shareholders in the proportion of the holding recorded in the shareholder register kept by Euroclear Finland Ltd on the Share Issue record date 11 September 2009. After this, the allocation may give preference to holders recorded in the bondholder registers 11 September 2009 regarding convertible 2005 and 2006 capital loans and the 2006 capital loan, and subscribers of the 2009 Subordinated Capital Loan. The terms and conditions of the share issue are attached to this release.

Furthermore, the Board of Directors of Componenta Corporation has, on 8 September 2009, decided to offer a subordinated capital loan referred to in the Limited Liability Companies Act, for subscription by public. The loan does not include a right to exchange shares. The company intends to use the assets to be obtained with the capital loan for strengthening the company's balance sheet and financial position.

The maximum amount of the capital loan is EUR 30,000,000. The loan will be issued to a maximum of 15,000 loan units with a nominal value of EUR 2,000. The rate of issue of the loan is 100%, and the annual fixed interest to be paid on the principal of the loan is 10.10%. The maturity of the loan will be from 28 September 2009 to 28 September 2014. The loan will be repaid in three equal-sized instalments in 2012, 2013 and 2014. The minimum subscription amount of the loan will be EUR 10,000. The offer period of the loan will be from 14 September 2009 to 18 September 2009. Approved subscriptions must be paid no later than 28 September 2009, in accordance with the instructions provided by the subscription place. The loan will be incorporated to the book-entry securities system around 12 October 2009 and will be applied for public listing on the NASDAQ OMX Helsinki Ltd around 13 October 2009. The terms and conditions of the subordinated capital loan are attached to this release.

Helsinki, 8 September 2009

COMPONENTA CORPORATION

Heikki Lehtonen
President and CEO

COMPONENTA

STOCK EXCHANGE RELEASE

8.9.2009

ENCLS: Terms and conditions of the Share Issue 2009
Terms and conditions of the Subordinated Capital Loan 2009

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Restrictions

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Componenta is a metal sector company with international operations and production plants located in Finland, Turkey, the Netherlands and Sweden. The net sales of Componenta were EUR 681 million in 2008. The Group employs approx. 3,800 people. Componenta's shares are quoted on the NASDAQ OMX Helsinki. Componenta specializes in supplying cast and machined components and total solutions made of them to its global customers who are manufacturers of vehicles, machines and equipment.

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