



GOVERNMENT DEBT MANAGEMENT

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Issuance of RIKS 33 0321 in foreign exchange auction

Today, 7 November 2012, an auction was held by Central Bank of Iceland in which the Bank offered to purchase euros versus payment in the indexed Treasury series RIKS 33 0321. This measure is an element in the removal of restrictions on capital account transactions and will reduce the annual Treasury's refinancing need. Bonds sold in the series amounted to 625,294,249 kr. nominal value.

The accepted exchange rate in the auction was 235 krona for each Euro.

On 5 November the fixed price for this Treasury bond was announced as 110.304069 kr. with accrued interest and indexation (e. dirty price) with a settlement date of 12 November 2012 (yield 2.65%)¹

¹ Clean price being 105.5