

21 December 2012

(date of notification)

NOTIFICATION ON THE TRANSACTIONS IN ISSUER'S SECURITIES CONCLUDED BY THE MANAGER OF THE  
ISSUER OR THE PERSON CLOSELY ASSOCIATED WITH THE MANAGER OF THE ISSUER

Olga Gončaruk, Member of Supervisory Council of AB Ūkio bankas

(name, last name, capacity or name of legal person, code of legal entity )

(name, last name, capacity of the manager of the issuer, with whom the notifying person is closely associated)

AB ŪKIO BANKAS, identification code 112020136, Maironio str. 25, Kaunas

(name and code of the issuer, its registered office address)

| Name and class of the securities, ISIN code | Number of the securities | Price of the securities, LTL | Total value of the transaction, LTL | Form of the transaction (acquisition, transfer) | Type of the transaction   | Date of the transaction | Place of the transaction* | Form of settlement | Category of the notifying person** |
|---|--------------------------|------------------------------|-------------------------------------|---|---|-------------------------|---------------------------|--------------------|------------------------------------|
| AB Ūkio bankas<br>PVA<br>LT0000102352       | 6.566.933                | -                            | -                                   | Closure of a pledge                             | Transfer of financial instruments in order to decrease the collateral of repurchase transactions, without surrender of proprietary rights | 18.12.2012              | XOFF                      | -                  | 1.3.                               |

Manager of the issuer

(signature)

Olga Gončaruk

- \* AUTO – automated trade concluded on a regulated market or multilateral trading facility;  
TS – a negotiated deal concluded on a regulated market or multilateral trading facility;  
XOFF – trade concluded over the counter.

\*\* In the box „Person's category“ a reference number identifying the person shall be indicated.

1. A person discharging managerial responsibilities with the issuer (as defined in item 5.1 of the Rules):

- 1.1. Manager of the issuer;
- 1.2. Member of the Board;
- 1.3. Member of the Supervisory Board;
- 1.4. Other employee.

2. Persons closely related to the person discharging managerial responsibilities with the issuer:

- 2.1. Spouse, partner;
- 2.2. Child, foster child;
- 2.3. Relative;
- 2.4. Legal person.