

**GENERAL BALLOT PAPER FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF
AB KLAIPEDOS NAFTA, TO BE HELD ON 2 JULY 2013**

Name, surname (name) of the shareholder:

.....

Personal code (code) of the shareholder:

.....

The number of owned shares:

.....

The number of votes held:

.....

Please cross out what does not apply (“FOR” or “AGAINST”) and leave the selected version of the decision not crossed:

| | | | |
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| Organisational issues | | | |
| To propose to elect as the Chairman of the Meeting and to vote “for” the proposed candidate: | | | |
| To propose to elect as the Secretary of the Meeting and to vote “for” the proposed candidate: | | | |
| To propose to elect as the person responsible for the performance of the actions provided for in paragraph 2 of Article 22 of the Law of the Republic of Lithuania on Companies and to vote “for” the proposed candidate: | | | |
| Agenda items | Draft resolutions | | |
| Regarding approval of the decision of the Board of Klaipėdos nafta, AB to enter into a Credit Agreement with European Investment Bank (hereinafter - the EIB) | <p><i>“To approve the decision of the Board of Klaipėdos nafta, AB:</i></p> <p><i>1. To enter into a Credit Agreement with EIB under the standard practice of the EIB, under which:</i></p> <p><i>1.1 the maximum credit amount shall be EUR 87,000,000 (eighty seven million Euro) (300,000,000 (three hundred million) Lit);</i></p> <p><i>1.2 the term of the credit shall be up to 20 (twenty) years;</i></p> <p><i>1.3 interest: variable or fixed, which particular rate would be provided in the EIB’s disbursement proposal;</i></p> <p><i>1.4 condition precedent to disbursement of the credit by the EIB to the Company – an obligation to submit a State guarantee ensuring the Company’s monetary obligations under the credit agreement.</i></p> <p><i>2. To establish that the decision of the Board of Klaipėdos nafta, AB, provided for in clause No.1 herein, shall become effective after the approval by the Board of EIB and the General Meeting of the Shareholders of the Company, as it is provided in</i></p> | For | Against |

| | | | |
|--|---|--|--|
| | <p><i>Article 16.10 of the Bylaws of the Company.</i></p> <p><i>3. To authorise the General Manager of Klaipėdos nafta, AB, to decide upon loaning conditions, provided for in the EIB's disbursement proposals, including, but not limited to:</i></p> <p><i>3.1 to decide upon variable or fixed interest rate;</i></p> <p><i>3.2 to decide upon the requested amount of credit."</i></p> | | |
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| Regarding any other new draft decisions, not indicated above, to vote with all the held votes | For | Against |
|---|-----|---------|

We hereby confirm that we have familiarised in advance with the agenda of the Extraordinary General Meeting of Shareholders of the Company referred to in this Ballot Paper and the draft resolutions contained herein, therefore we may express in advance in writing the will of as shareholder of Klaipėdos nafta, AB in voting on the matters considered at the Extraordinary General Meeting of Shareholders. Having regard to our will expressed in writing on the agenda item of the Extraordinary General Meeting of Shareholders, it should be considered that participated in the extraordinary General Meeting of Shareholders of the Klaipėdos nafta, AB held on 2 July 2013.

Name, surname, position of the shareholder (its representative)

Date and signature of the shareholder (its representative)

Date, name and number of the authorisation to vote (should general ballot paper is signed not by anyone other than the head of the shareholder's company)