



Press Release

14 January 2025 17:05:00 GMT

Arion Bank: Senior Preferred Bond in ISK Offering Results

Today Arion Bank has concluded a sale of senior preferred bonds in the series ARION 28 1215 for a total of ISK 4,860 m.

In the series ARION 28 1215 a total of 22 bids for ISK 7,760 m were received at a yield in the range of 4.50% – 4.83%. Bids in the amount of ISK 4,860 m were accepted at a 4.70% yield. The total size of the series following the issuance will be ISK 16,920 m.

The bonds are scheduled to be admitted to trading on Nasdaq Iceland on January 21st 2025.

The bonds will be issued under Arion Bank's EUR 3,000 m Euro Medium Term Note (EMTN) Programme. The EMTN Base Prospectus is available here: [EMTN Base Prospectus](#).

The offering is managed by Arion Bank Capital Markets.

For any further information please contact:

Theodór Friðbertsson, Investor Relations at Arion Bank, ir@arionbanki.is, tel. +354 856 6760 or Eiríkur Dor Jonsson, Head of Treasury at Arion Bank, eirikur.jonsson@arionbanki.is, tel. +354 856 7171

Attachments

[Arion Bank: Senior Preferred Bond in ISK Offering Results](#)