



Press Release
21 January 2025 16:54:00 GMT

Íslandsbanki hf.: Conclusion of senior preferred bond offering in ISK

Íslandsbanki hf. has concluded an offering of two senior preferred bond series. Total demand amounted to ISK 11,400m.

The index linked series ISB 28 1221 was sold for an amount of ISK 5,200m at a yield of 4.58%. Total offers received amounted to ISK 7,100m at a yield ranging from 4.51% to 4.63%.

The green index linked series ISB 36 1114 GB was sold for an amount of ISK 3,600m at a yield of 3.74%. Total offers received amounted to ISK 4,300m at a yield ranging from 3.68% to 3.78%.

The bonds are expected to be admitted to trading on Nasdaq Iceland on 28 January 2025.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

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MAR legend

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, CFO of Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Conclusion of senior preferred bond offering in ISK](#)