



Press Release

05 December 2024 16:50:00 GMT

Arion Bank hf.: Covered Bond Offering Results.

Today Arion Bank has concluded a sale of covered bonds in the series ARION CBI 28 for a total of ISK 4,840 m.

In the series ARION CBI 28 a total of 22 bids for ISK 5,080 m were received at a yield in the range of 4.13 – 4.25%. Bids in the amount of ISK 4,840 m were accepted at a 4.19% yield. The Bank is also issuing ISK 4,000m of the series for its own use. The total size of the series following the issuance will be ISK 17,940 m.

The bonds are scheduled to be admitted to trading on Nasdaq Iceland on December 12th 2024.

The bonds will be issued under Arion Bank's covered bond programme. The Base Prospectus is available [here](#).

The offering is managed by Arion Bank Capital Markets.

For any further information please contact:

Theodór Friðbertsson, Investor Relations at Arion Bank, ir@arionbanki.is, tel. +354 856 6760 or Eiríkur Dor Jonsson, Head of Treasury at Arion Bank, eirikur.jonsson@arionbanki.is, tel. +354 856 7171

Attachments

[Arion Bank hf.: Covered Bond Offering Results.](#)