

To the General Shareholders' Meeting

DRAFT RESOLUTION REGARDING PROFIT (LOSS) APPROPRIATION FOR 2008

To appropriate profit (loss) of SC KLAIPĖDOS NAFTA for the year 2008 as follows:

Articles	Amount in LTL
1. Profit (loss) brought forward at the end of the last financial year	0
2. Net profit (loss) of the financial year	28 598 348
3. Profit (loss) of the financial year not recognized in the Profit (Loss) account	0
4. Transfers from reserves	5 230 015
5. Shareholders' contribution against losses	0
6. Profit (loss) to be appropriated in total	33 828 363
7. Part of the profit allotted to legal reserves	1 430 000
8. Part of the profit allotted to the own shares acquiring reserve	0
9. Part of the profit allotted to other reserves, including:	17 666 363
- for support	300 000
- for payments provided for by the Collective Agreement	150 000
- for reconstruction and capital investments	17 216 363
10. Part of the profit allotted for dividend payment	13 532 000
11. Part of the profit allotted for annual payments (tantiemes), premium pay to the employees, etc.	1 200 000
- including: premium pay to the employees	1 200 000
12. Profit (loss) brought forward at the end of the financial year	0

Dividend part per share: LTL 0,04.

Jurgis Aušra
Director General

