



COMPANY GROUP ALITA AB

Interim consolidated report for the six months of 2012



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I. GENERAL INFORMATION ABOUT THE ISSUER

1.1. Reporting period for which this report has been prepared

The first half-year of 2012.

1.2. The issuer and its contact information at the reporting period

Name:	Company Group ALITA AB
Legal form:	public company
Date and place of registration:	7 October, Centre of Registers, Alytus branch office
Company code:	302444238
Register, in which data about the entity are accumulated and stored:	Centre of Registers, Alytus branch office
Office address:	Miškininkų St. 17, Alytus, LT-62200, Lithuania
Tel.:	(8 315) 5 72 43
Fax.:	(8 315) 7 94 67
E-mail:	mailto:alita@alita.lt
Website:	http://www.alita.lt

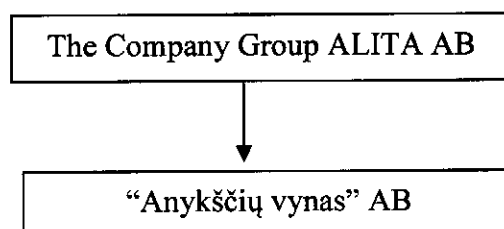
Subsidiaries of the issuer and contact information:

Name:	Anykščių vynos, AB
Legal form:	public company
Date and place of registration:	21 st November, 1990 Centre of Registers, Utena branch office
Date and place of re-registration:	28 th July, 2004 Centre of Registers, Utena branch office
Registration number:	BI 97-340
Company code:	254111650
Office address:	Dariaus ir Girėno St.8, Anykščiai, LT-29131
Tel.:	(8 381) 50 233
Fax.:	(8 381) 50 350
E-mail:	info@anvynas.lt
Website:	www.anvynas.lt

1.3. Type of the issuer's principal activities

The Company Group ALITA AB and “Anykščių vynos” AB engage in production and sale of alcoholic drinks and concentrated apple juice.

Organizational structure of The Company Group ALITA AB



The Company Group ALITA AB has a representative office in Latvia. Contact date of the representative office is provided below:

Name:	Alita
Legal form:	representative office
Date and place of registration	1 December 2006 in Riga
Registration number	P 000715
Company code	40006011900
Office address	Unijas iela 74-1d, Lv-1084, Riga
Tel.:	(371) 7 283 153
Fax.:	(371) 7 240 425
E-mail:	alita@alita.lv

1.4. Information about agreements with intermediaries of public trading in securities

On 7 October 2009, The Company Group ALITA AB signed an agreement on management of securities accounting with AB Swedbank, represented by the Department of Operations with Securities (company code 112029651, address: Konstitucijos St. 20A, Vilnius, LT-03502, tel.: (370) 258 24 85, fax.: (370) 258 21 70.

“Anykščių vynos” AB signed an agreement with „Swedbank“ AB on management of securities accounting with this intermediary of public trading in securities as early as 29 June 2004.

II. INFORMATION ABOUT THE ISSUERR’S AUTHORIZED CAPITAL, THE ISSUED SECURITIES AND TRADING, SHAREHOLDERS AND MEMBERS OF THE MANAGEMENT BODIES

2.1. The information about the issuer’s authorized capital

On 4 January 2010, the securities issued by The Company Group ALITA AB were admitted to the Secondary List of NASDAQ OMX Vilnius, following the decision of the Board of 23 December 2009 (Minutes No 108). The outstanding shares of The Company Group ALITA AB amounts to 20,000,000 (twenty million) ordinary registered shares of LTL 1 (one) in nominal value, whose total nominal value equals LTL 20,000,000 (twenty million) (3,126,000 units have ISIN code LT0000128266, ticker AGP1L and 16,874,000 units have ISIN code LT0000128589). Shares with ISIN code LT0000128589 are not in the trade in NASDAQ OMX Vilnius. On 30 June 2012, the Company Group ALITA AB listed 758 shareholders.

The structure of The Company Group ALITA AB authorized capital according to the types of shares:

The type of shares	The number of shares	The nominal value (LTL)	The general nominal value LTL	The share in the authorized capital (%)
Ordinary registered shares	20 000 000	1	20 000 000	100.00
Total:	20 000 000	-	20 000 000	100.00

All the Company's shares are fully paid-up. Each fully paid-up share gives its owner one vote in the General Shareholders' Meeting.

2.2. Date on trading in the issuer's securities

The information about the self-acting fulfilment of NASDAQ OMX Vilnius prices and turnover of the sold transactions of The Company Group ALITA AB from 1 January 2011 to 30 June 2012 are shown in the table below:

The year and the quarter	The price EUR		The turnover, EUR		The last trading days of the period			The total turnover	
	Max	Mini	Max	Min	Price EUR	Turnover EUR	Date	Unit	EUR
2011 I	0.106	0.071	5 822.05	0	0.075	150.00	2011.03.31	187 812	17 221.57
2011 II	0.080	0.045	1 386.00	0	0.050	0	2011.06.30	119 388	7 135.11
2011 III	0.126	0.040	4 749.96	0	0.093	0	2011.09.30	351 951	27 827.59
2011 IV	1.080	0.131	1 332.90	0	0.302	0	2011.12.30	6 437	3 888.94
2012 I	0.630	0.300	1 217.08	0	0.590	528.61	2012.03.30	10 169	5 676.93
2012 II	0.590	0.060	862.91	0	0.582	0	2012.06.29	5 191	1 684.24

The capitalization of The Company Group ALITA AB since 06/10/2011 is evaluated according to 3.126.000 units of ordinary nominal shares (the ISIN code of these shares is LT0000128266 and the ticker is AGPIL) which are in the trade in NASDAQ OMX Vilnius.

The capitalization of The Company Group ALITA AB ordinary nominal shares in from 01/01/2011 to 30/06/2012:

Date	Capitalization, EUR	Price per share, EUR
2011.03.31	2 036 534.48	0.075
2011.06.30	1 357 689.65	0.050
2011.09.30	2 525 302.75	0.093
2011.12.30	944 052.00	0.302
2012.03.31	1 844 340.00	0.590
2012.06.30	1 819 332.00	0.582

Information about The Company's Group ALITA AB ordinary nominal shares off-exchange trading during the period 01/01/2011 – 30/06/2012:

The year and the quarter	The price LTL		The total turnover of the quarter, in units	
	Max	Min	In cash	Not in cash
2011 I	-	-	-	26 710
2011 II	1.00	0.06	11 370 830	-
2011 III	1.00	0.00	9 520 460	1 201 914
2011 IV	-	-	-	2 618 790
2012 I	-	-	-	430
2012 II	-	-	-	37 188

2.3. The information about the companies comprising the Groups's authorized capital trade of securities

On July 3, 1995, „Anykščių vynos“ AB ordinary registered shares were included into the NASDAQ OMX Vilnius Secondary List. At the beginning of 2012 there were 37.000.000 ordinary registered shares of „Anykščių vynos“ AB. The total nominal value of shares amounted to LTL 37.000.000. The ISIN code of these shares is LT0000112773 and the ticker is ANK1L.

Data on the price and turnover of the shares of AB Anykščių vynos sold in auto-matched trades from 1 January 2011 to 30 July 2011 are shown in the table below.

The structure of The Company Group ALITA AB authorized capital according to the types of shares until 3 August, 2012:

The type of shares	The number of shares	The nominal value (LTL)	The general nominal value LTL	The share in the authorized capital (%)
Ordinary registered shares	37 000 000	1	37 000 000	100.00
Total:	37 000 000	-	37 000 000	100.00

During the extraordinary general meeting of shareholders on the 26th of July, 2012, it was made a decision to reduce the authorized capital to 20.000.000 LTL (the method of the authorized capital reduction: cancellation of shares; the purpose: to eliminate the losses recorded in the Company's balance sheet). On the 3rd of August, 2012 the reduced authorized capital and new corrections of the Articles of Association of „Anykščių vynos“ AB were registered in Lithuanian Register of Legal Entities.

The structure of „Anykščių Vynos“ AB authorized capital according to types of shares on the 3rd of August, 2012:

The type of shares	The number of shares	The nominal value (LTL)	The general nominal value LTL	The share in the authorized capital (%)
Ordinary registered shares	20 000 000	1	20 000 000	100.00
Total:	20 000 000	-	20 000 000	100.00

All „Anykščių Vynas“ AB shares are fully paid-up. Each fully paid-up share gives its owner one vote in the General Shareholders' Meeting.

The information about the self-acting fulfilment of NASDAQ OMX Vilnius prices and turnover of the sold transactions of „Anykščių vynas“ AB from 1 January 2011 to 30 June 2012 are shown in the table below:

Year and quarter	Price, EUR		The Turnover, EUR		The last days of the trading period			The total turnover	
	Max	Min	Max	Min	Price EUR	Cirkulati on EUR	Date	Units	EUR
2011 I	0.083	0.050	929.26	0	0.060	0	2011.03.31	90 064	6 407.68
2011 II	0.084	0.040	1 006.24	0	0.053	0	2011.06.30	44 348	3 479.13
2011 III	0.089	0.051	567.46	0	0.083	0	2011.09.30	22 044	1 645.67
2011 IV	0.104	0.075	1 929.90	0	0.080	0	2011.12.30	62 491	5 791.86
2012 I	0.095	0.051	2 777.30	0	0.089	197.85	2012.03.30	137 533	12 405.31
2012 II	0.060	0.041	139.65	0	0.044	0	2012.06.29	5 992	302.04

The capitalization of “Anykščių Vynas” AB ordinary nominal shares in 2011-2012:

Date	Capitalization, EUR	Price per share, EUR
2011.03.31	2 944 832.10	0.060
2011.06.30	2 601 268.36	0.053
2011.09.30	3 071 000.00	0.083
2011.12.30	2 960 000.00	0.080
2012.03.30	3 293 000.00	0.089
2012.06.29	1 628 000.00	0.044

Data about off-exchange trading of “Anykščių Vynas” AB ordinary nominal shares:

Year and quarter	Price, EUR		Total turnover of the quarter, units	
	Max	Min	In cash	Not in cash
2011 I	-	-	-	9 232
2011 II	-	-	-	39 911
2011 III	-	-	-	-
2011 IV	-	-	-	-
2012 I	-	-	-	45
2012 II	-	-	-	-

2.4. The Information about the authorized capital of the other companies in hand

Information about the companies which capital was directly or indirectly own by The Company Group ALITA AB on the 30th of June, 2012, when that part of the capital could have strong impact valuating The Company's owned property, its obligations, financial position, loss and profit:

Name of the company	Portion of the shares held, %	Portion of the votes held, %
„Anykščių vynos“, AB	94.9	94.9
„Šiaulių Bankas“ AB	3.8	3.8

On 19 July 2012 The Company Group ALITA AB held 35.113.087 units (or 94.90%) of the ordinary registered shares of its subsidiary „Anykščių vynos“ AB, with the nominal value of LTL 1 (one) each. On 19 July 2012 1.886.913 units (or 5.10%) of shares of „Anykščių vynos“ AB were owned by other minority shareholders.

After reduction of „Anykščių vynos“ AB authorized capital on the 14th of August, 2012 the records of the ordinary nominal shares were adjusted. The Company Group ALITA AB after this reduction holds 18.980.045 units (or 94.9%) of the ordinary registered shares of „Anykščių vynos“ AB with the nominal value of LTL 1 (one) each. And on 14 August 2012 1.019.955 units (or 5.10%) of shares of „Anykščių vynos“ AB were owned by other minority shareholders.

Financial results of „Anykščių vynos“ AB are consolidated together with The Company's results composing consolidated financial statements. The Company Group ALITA AB has direct ownership of „Anykščių vynos“ AB shares listed in the table above.

On 30 June 2011, the Company had a holding of 6.920.480 (or 3.38%) ordinary registered shares of AB Šiaulių bankas, in the nominal value of LTL 1 (one) each. The value changes of „Šiaulių Bankas“ AB shares is estimated in the Company's accounting with reference to financial reporting day's market value of „Šiaulių Bankas“ AB shares. The revaluation of „Šiaulių Bankas“ AB shares is recorded in balance of equity.

2.5. Restrictions on transferability of the securities

There are no any restrictions on transferability of the shares of The Company Group ALITA AB and „Anykščių vynos“ AB.

2.6. Shareholders

On 30 June 2012, The Company Group ALITA AB listed 610 shareholders.

On 30 June 2012, the following shareholders of The Company Group ALITA AB held 5% or more of the Company's authorized capital:

Name, surname/ company name, legal form, office address, registration code	Number of ordinary registered shares held by the right of ownership, units	Portion of the authorized capital held, %	Portion of the votes attaching to the shares held by the right of ownership, %
FR&R Invest, IGA S.A	16.911.188	84.56	84.56
Vytautas Junevičius	2.895.364	14.48	14.48

As of 30 June 2012, other shareholders together held 193,448 of the Company's shares. Their holdings accounted for 0.96% of all outstanding shares and votes attaching to them.

2.7. Shareholders with the special rights of the control and description of those rights

None.

2.8. All restrictions on voting rights

None.

2.9. Mutual agreements of the shareholders the issuer is aware of that might result in the restriction of the share transferability and/or voting rights

None.

2.10. Amendment procedure of the Articles of Association

The Company's Articles of Association may be amended by the decision of the general meeting of shareholders, which was adopted by a qualified majority of vote of at least 2/3 of all the votes carried by the shares of the shareholders attending the meeting, whose shares grant them more than 1/2 of all votes.

2.11. The issuer's management bodies

Under The Company Group ALITA AB Regulations the management and supervision bodies are:

The General Meeting;

The Supervisory Board (of 4 members elected for 4 years);

The Board (elected of 4 members for 4 years or recalled by the Supervisory Board);

The General Manager (General Director) who is elected or recalled by the Company Board.

The General Shareholders' meeting has the competence foreseen by The Company Law of the Republic of Lithuania and Articles of Association of the Company.

The Supervisory Board is the collegial management body which 4 members for 4 years are elected by The General Shareholders' meeting. The Supervisory Board Chairman is elected from the Supervisory Board members. The Supervisory Board members' tenure is unlimited.

The Board is a collegial management body which 4 members for the 4 years are elected or cancelled by the Supervisory Board. The Chairman of the Board is elected from the Board members. The Board members tenure is unlimited.

The customary functions assigned to the Company Supervisory Board and Board foreseen by the Law of the Republic of Lithuania.

The General Manager has the competence foreseen by The Company Law of the Republic of Lithuania and Articles of Association of the Company. The Manager of the Company approves the rules of procedures of Administration, organizes daily activities of the Company and represents the Company in the relationships with the third parties.

2.12. Members of the collegial bodies, Director General, Chief Financier

The Supervisory Board:

Leena Maria Saarinen – the Supervisory Board Chairman (elected 03/10/2011). She has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree, the Master of Science, Food Technology.

Participation in other companies' activities: the Board Member in Finnish Company Virvo Oy, the Member of the Advisory Board in Finnish Company Juuriharja Oy, the Chairman of the Board in Finnish Company Nofu Oy (has 7% of shares), the Board member in Finnish company Helsingin Mylly Oy, the Member of the Supervisory Board in Finnish Company Varma.

Vytautas Junevičius – the member of the Supervisory Board (elected 03/10/2011), he has 12.895.364 (or 14.48%) of The Company Group ALITA AB shares, no shares of „Anykščių vynos“ AB.

Education: Kaunas Polytechnic Institute, engineer – economist; International Business School at Vilnius University, the specialist in international business relationships. Since 1994 to 2009 the CEO of “Alita” AB (since 07/10/2009 the name was changed into “ALT investicijos”); since 10/7/2009 to 11/30/2009 the CEO of Company Group „ALITA“, AB; since 01/12/2009 to 31/10/2011 as the advisor to the CEO of Company Group „ALITA“, AB; since 01/11/2011 is working as senior advisor to the CEO of Company Group „ALITA“.

Participation in other companies' activities: the Chairman of the Board of „Anykščių vynos“ AB, the Board member of „Šiaulių bankas“, AB.

Jan Aberg - the member of the Supervisory Board (elected 03/10/2011), he has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree (Bachelor of Business Administration and Economics), Stockholm Economics School/Institute for Managers – integrated leadership, Swedish Institute for Quality – the inspector.

Participation in other companies' activities: Chief Executive Officer of Swedish company FR&R Invest AB, Member of the Board of Luxembourg companies FR&R Invest Lux Holding S.A. and FR&R Invest IGA S.A., Member of the Board of Dutch Company FR&R Nemo BV, Member of the Supervisory Council of Estonian Company AS Arealis.

Mats A Andersson - the member of the Supervisory Board (elected 03/10/2011), he has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree (Master of Business Administration, Business Administration and Marketing).

Participation in other companies' activities: the Board member and CEO of Swedish Company Henkell&Co, the Chairman of the Board and CEO of Swedish Company CEMAB, Partner in China, Shanghai, based advising company DDMA Business Consulting.

Supervisory members' term in the office is 4 years – until 03/10/2015.

The Board:

The Board is elected and cancelled by the Supervisory Board.

Paulius Kibiša – the chairman of the Board (elected 02/08/2011, cancelled 23/07/2012), he has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree (Management).

Employment: the General Manager of The Company Group ALITA AB from 01/12/2009 to 23/07/2012.

Participation in other companies activities: Since 02/08/2011 the member of the Board of „Anykščių vynos“ AB; the member of the Supervisory Board of the Credit Union „Centrinė taupomoji kasa“.

Carl Andreas de Neergaard – the member of the Board (elected 23/07/2012), he has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree (Bachelor of Economics and Law, the Master of Accounting and Corporate Finance).

Participation in other companies' activities: not participating in other companies activities.

Martynas Grigalavičius - the member of the Board (02/08/2012 – 15/03/2012), he has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree (Marketing Management).

Employment: The Marketing and Sales Director of The Company Group ALITA AB from 01/12/2009 to 15/03/2012.

Participation in other companies activities: the Board member of „Anykščių vynos“ AB since 02/08/2011 to 29/03/2012; a shareholder of „Merkat“ UAB (100% of the shares).

Loreta Nagulevičienė – the Board member (from 02/08/2011 to 24/05/2012), she has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: Vilnius University, Faculty of Economics, diploma in Economics field: economy cybernetics (economy mathematics), Master's degree in Business finance.

Employment: the Company Group ALITA, AB, Finance & IT director since 04/04/2010 to 24/05/2012.

Participation in other companies activities: the Board member of „Anykščių vynos“ AB since 02/08/2011 to 24/05/2012; the shareholder of „Audilona“, UAB, „Skanulis“, UAB, „Verslo sėkmė“, UAB.

Ramunė Petravičienė – the Board member (15/03/2012 – 23/07/2012), she has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree (French philology).

Employment: Human Resource Manager of the Company group “ALITA”, AB since 03/05/2010 (since 01/11/2011 Human Resource and Administration Manager).

Participation in other companies' activities: the Board member of „Anykščių vynos“ AB since 04/26/2012.

Vaidas Mickus – the Board member since 25/05/2012, he has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree (Business Administration – Bachelor, Accounting and Audit – Masters degree).

Employment: Finance & IT director of the Company group “ALITA”, AB since 24/05/2012 to 23/07/2012; the CEO of the Company group “ALITA”, AB since 23/07/2012.

Participation in other companies' activities: the Board member of „Anykščių vynos“ AB since 07/26/2012.

Algirdas Ragelis – the Board member since 23/07/2012, he has no shares either of The Company Group ALITA AB or of „Anykščių vynos“ AB.

Education: University degree (Bachelor of Mechanical Engineering).

Employment: The Production Director of the Company group “ALITA”, AB since 16/01/2012

Participation in other companies' activities: not participating in other companies activities.

The Board members Paulius Kibiša (until 23/07/2012), Loreta Nagulevičienė (until 24/05/2012), Martynas Grigalavičius (until 15/03/2012) had the direct functions in the Company. Ramunė Petravičienė, Vaidas Mickus, Algirdas Ragelis have their positions in the Company and are paid salaries in accordance with their employment agreements; they are also guaranteed other social benefits set forth in the Collective Agreement. No additional agreements have been made with members of the Board and no payments are foreseen for their activities in the Board or upon expiration of their term of office.

The end of term of office of the members of the Board is September 29, 2013.

Head of the Administration(the General Manager) and Chief Accountant:

Paulius Kibiša – the General Manager from 01/12/2009 to 23/07/2012.

The information about the General Manager is represented with the information about the Board members.

Vaidas Mickus – the General Manager from 23/07/2012.

The information about the General Manager is represented with the information about the Board members.

Alina Miežiūnienė – the Chief Accountant. She has no shares either of The Company Group ALITA AB or of „Anykščių vynas“ AB.

Education: University degree (Accounting and Auditing, the Economist).

Employment: Since 2001 the assistant of the chief accountant of ALITA AB, since 2005 – the chief accountant of ALITA AB, since October 7, 2009 the chief accountant of The Company Group ALITA AB.

Participation in other companies' activities: not participating in other companies activities.

The Manager of the Company and Chief Financier are also paid a salary in accordance with their employment agreement and are ensured all social guarantees as prescribed by the Collective Agreement.

2.13 Audit Committee

The general meeting of the Company's shareholders held on 27 April 2010 approved the Audit Committee, comprising Jolanta Setkauskienė, Rima Ambraziejienė and an independent auditor, Vyda Marcevičienė. The meeting approved the Regulations of the Audit Committee defining its main functions to be as follows:

- submit to the Board of the Company recommendations concerning the selection, appointment, repeated appointment or dismissal of the external auditor, and the terms of the agreement with an audit firm;
- Monitor the external audit process;
- Monitor the compliance by the external auditor and the audit firm with the principles of independence and objectivity;
- Monitor the financial reporting process;
- Forthwith notify the Manager of the Company of the information provided by the audit firm to the Audit Committee on audit-related problem issues, specifically in case any material deficiencies related to financial statements are established;
- Perform other functions prescribed by the relevant legal acts of the Republic of Lithuania and the guidelines contained in the Corporate Governance Code for companies listed at NASDAQ OMX Vilnius.

Neither in respect of the Members of the Supervisory Board, the Members of the Board, the Company's management nor the independent auditor have been filed any official or public charges, nor they have been subjected to any injunctions to hold positions in the administrative, management or supervisory bodies, hold a managing position or manage business related to the issuer.

There is no conflict of interests between the duties and responsibilities of the Members of the Supervisory Board, the Board, administrative management and the independent auditor in respect of the Company and their private interests.

III. PERSONNEL

The total number of personnel of the Company:

<i>31/12/2011</i>	<i>30/06/2012</i>
271	238

The dynamics of average number of employees and average monthly salary (without compensations) of The Company Group ALITA AB during the year 2011 and the 1st half of the year 2012 by personnel groups:

Personnel	<i>2011</i>			<i>2012 01-06 months</i>		
	Average number of employees	%	Average salary	Average number of employees	%	Average salary
Managers	5	2.8	18 067	5	3.0	17 926
Specialists and officials	88	48.9	3 124	82	49.1	2 917
Workers	87	48.3	1 635	80	47.9	1 583
Total:	180	100	2 787	167	100	2 696

The average number of employees decreased by 13 person or 7.2% due to optimizing production and managing. The average salary got lower by 91 LTL or 3.2% due to fired employees with bigger salaries.

The Company Group ALITA AB employees structure comparison by education, 31/12/2011 vs 30/06/2012:

Employees education	<i>31/12/2011</i>		<i>30/06/2012</i>	
	number	%	number	%
University degree	65	37.8	65	40.1
College	59	34.3	55	34.0
Secondary	48	27.9	42	25.9
Incomplete secondary education	-	-	-	-
Total:	172	100	162	100

The Company has the Collective Agreement, there is the Trade Union of Lithuanian Food Producers Committee.

The following comparative data about „Anykščių vynos“ AB personnel:

The dynamics of average number of employees and average monthly salary (without compensations) of „Anykščių Vynas“ AB during the year 2011 and the 1st half of the year 2012 by personnel groups:

Personnel	2011			2012 01-06 months		
	Average number of employees	%	Average salary	Average number of employees	%	Average salary
Managers	2	1.4	4 829	2	2.4	4 102
Specialists and officials	49	34.3	1 827	30	36.6	1 705
Workers	92	64.3	1 318	50	61.0	1 269
Total:	143	100	1 541	82	100	1 508

The average number of employees decreased by 61 person or 42.7% due to optimizing production and managing functions as well as lower sales and productions volume. The average salary got lower by 33 LTL or 2.1% due to fired employees with bigger salaries.

„Anykščių Vynas“ AB employees structure comparison by education, 31/12/2011 vs 30/06/2012:

Employees education	31/12/2011		30/06/2012	
	number	%	number	%
University degree	29	29.0	26	33.8
College	36	36.0	22	28.6
Secondary	34	34.0	28	36.4
Uneducated	1	1.0	1	1.2
Total:	100	100	77	100

The Company has the Collective Agreement, there is the Trade Union of Lithuanian Food Producers Committee and worker's Union „Solidarumas“ Committee.

IV. INFORMATION ABOUT THE ISSUER'S ACTIVITIES

Company Group ALITA AB consolidated non-audited activity results of the first half-year of 2012 according to the International Accounting Standards – 4.6 million of LTL (1.3 mln. EUR) loss before taxes. The loss before taxes of the same period of 2011 was 4.4 million LTL (1.3 mln. EUR).

The consolidated sales revenues of the first half-year of 2012 amounted to 27.8 million LTL (8.1 mln EUR) and in comparing with the same period of 2011 sales revenues decreased in 22.8%.

Other financial information is presented in the consolidated interim financial statements for the six months ended on 30 June 2012.

The Company Group ALITA AB is the biggest producer of naturally fermented sparkling wine in the Baltic States. The Company produces 11 sorts of naturally fermented sparkling wines and several kinds of spirits: alcohol cocktails, vodka, brandy, cognac, bitters and strong grain drinks. The Company's products are highly popular in Lithuanian market and also exported to other countries - Latvia, Estonia, United Kingdom, Ireland, Spain, USA, Netherlands, Sweden, Finland and Japan.

During the 1st half of 2012 the Company Group ALITA AB exports sales expanded more than 59%, and export part in the total sales expanded by 21%. This is the results of the successful cooperation with the main retail chains in the Baltic region and outsourcing projects. The successful exports sales determined not only by extending distribution of assortment and active sales but also by the search of new products, new markets and other development opportunities.

The Company works in the light of business plan made in 2010; the plan includes not only the strategy of the Company Group ALITA AB but also of the whole group till the year of 2014 that confirms the company vitality and continuation of the activity.

The main impact for the sales growth in 2012 will have the economic and social situations, so it is difficult to forecast the Company's final results. The main goals for 2012:

- operational efficiency and cost optimization;
- brands promotion;
- assortment optimization looking at market changes;
- new markets;
- increasing profitability and market share;
- cash flows improvement;
- simplification of internal processes.

V. THE RISK FACTORS RELATED TO THE ISSUER'S ACTIVITY

The risk factors which had impact for the Company's business and financial activities on the 1st half of 2012 and still may have the impact in the future are the same as presented in the Annual report of 2011.

On the 30 June, 2012 the Company had 44.1 m LTL (12.8 m EUR) long-term loans and lease obligations and 19.4 m LTL (5.6 m EUR) short-term and lease obligations. The current financial debt of the Company may be a result of difficult and/or expensive borrowing for the future financial needs.

More information about loans and interests is presented in the consolidated interim financial statements for the six months ended on 30 June 2012 (Appendix 9).

VI. ENVIRONMENT

The activity of each organization has an influence not only on the production quality but also on the environment, people and worker health. In order to manage its activity, product influence upon the environment the Company operates in conformity with the requirements of the standards of the Environment Management System EN ISO 14001:2004. In June, 2011 the recertification audits of the Management Quality System were performed in the Company Group ALITA AB according to EN ISO 9001:2008 standard and Anti-pollution Management System

according to EN ISO 14001:2004 standard. During the audit there were fixed no discrepancies and the above mentioned certificates were left in force till August 25, 2014.

The Company Group ALITA AB carried out the environmental objectives and targets. The main source of pollution is the boiler room but pollution ratio into atmosphere had not been exceeded during the last years. The Company had not any fines or producing activities restrictions because of the environmental damage. There were no any other risk factories or accidents.

The Company has the agreement with packaging waste recyclers.

The instruments from the Environment Protection project are pursuing. During the 1st half of 2012 the Company had used 1372 MWh ((2011 – 1469 MWh) of electricity, 15.7 thousand m³ (2011 – 17.7 thousand m³) of water and 450.5 thousand m³ (2011 – 571.9 thousand m³) of natural gas.

The dangerous waste as well as not dangerous is managed by “Tokstita” UAB and „Dzūtra“ UAB.

VII. THE MAIN COURT AND ARBITRATION PROCEEDINGS

The information about the main court and arbitration proceedings is presented in the consolidated interim financial statements for the six months ended on 30 June 2012 (Appendix 12).

VIII. INFORMATION ABOUT AUDIT

The financial accounting and financial statement audit of the first half-year had not been done yet. The audit will be done for the whole financial year of 2012 according to the International Financial Reporting Standards.

IX. THE ESSENTIAL EVENTS IN THE ISSUER'S ACTIVITY

The Company, complying with governing legislation regarding the securities market, published the following information in the Vilnius Stock Exchange (at present NASDAQ OMX Vilnius) information disclosure and distribution system and in The Company Group ALITA AB website www.alita.lt/investuotojams:

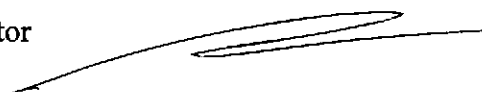
- 09/01/2012** Regarding cancelation of the interim measure
- 19/01/2012** Notification regarding approval of the circular of the non-competitive mandatory tender offer
- 20/01/2012** Regarding the intention of the major shareholder of the company to delist the company
- 30/01/2012** Opinion of the Board of company group ALITA AB about the submitted mandatory non-competitive tender offer to buy shares of the company
- 03/02/2012** Re annulment of all interim measures, imposed on the Company by the Alytus region district court
- 20/02/2012** The report on the implementation of mandatory non-competitive tender offer was received
- 21/02/2012** Complaint of Plass Investments Limited regarding abolishing of the decision of the Bank of Lithuania to approve the circular of tender offer was received
- 29/02/2012** Company group ALITA, AB Consolidated non-audited activity results for the year 2011
- 02/03/2012** The Company intends to start the sale process of AB “Anykščių vynos”

13/03/2012 Regarding application of interim measures in the case on invalidation of decisions of the general meeting of shareholders
16/03/2012 Regarding election of the new member of the Board of the company
05/04/2012 Complaint of Plass Investments Limited regarding abolishing of the resolution of Competition Council to permit the execution of concentration of the company
05/04/2012 Regarding convocation of Annual General Meeting of Shareholders of company group ALITA AB
05/04/2012 Regarding the adopted decisions of the Board of company group ALITA AB, related to the Annual General Meeting of Shareholders, being convened
11/04/2012 Regarding the information provided in the media on draft profit (loss) appropriation of company group ALITA AB
27/04/2012 Decisions of annual general meeting of shareholders of įmonių grupė „ALITA“, AB
27/04/2012 Company Group ALITA AB annual information for the year 2011
03/05/2012 The company received an appeal of Plass Investments Limited regarding the decision of court in the case on permission to execute concentration of the company
14/05/2012 Claim of Plass Investments Limited to invalidate the Articles of Association and the Share Subscription Agreement was received
18/05/2012 On application of interim measures in the case on invalidation of the Articles of Association of the company and of the share subscription agreement
25/05/2012 Regarding election of the new member of the Board of the company
31/05/2012 Interim information of Company Group ALITA, AB for the three months of 2012
06/06/2012 Changes regarding informing the market about court proceedings
29/06/2012 Regarding shortened working week
24/07/2012 Regarding election of the new members of the Board and the head of the company
30/07/2012 Appeal of Plass Investments Limited to stop the execution of concentration of the company was rejected
08/08/2012 Abolishment of interim measures
14/08/2012 Regarding reduced authorized capital of Company's subsidiary company AB
“Anykščių vynas”

X. INFORMATION ABOUT THE FOLLOWING MANAGING CODE

The Company Group ALITA AB is following NASDAQ QMX Vilnius code for Listed Companies.

General Director



Vaidas Mickus